

Why Clients Use Bookminders

- Increase mission focus
- Implement efficient processes
- Address complex requirements
- Minimize accounting costs
- Improve financial controls
- Eliminate turnover disruptions

“Sound financial management is vital to our organization and Bookminders helps us stay on top of our accounting. I have access to financial reports whenever I need them.”

Mark P. Masterson
Executive Director
Neighborhood Community
Development Fund

“Bookminders professional staff ensured that the transition to their service went smoothly. They’ve made our increasingly complex financial reporting more transparent for improved decision making.”

Stephanie Phillips
Executive Director
Riverfront North Partnership

Why Accountants Refer Bookminders

- Maintain independence
- Increase profitability
- Focus on high value services
- Improve engagement efficiency
- Eliminate cleanup work

“We readily recommend Bookminders. They provide a very effective and cost efficient solution for our clients. They perform their services well, which allows us to do what we do best.”

John Lenzi
Lead Managing Director
CBIZ MHM, LLC

“Bookminders provides clients with information critical for effective decision making. Their year-end package ensures that our CPAs spend their time efficiently.”

Betsy Krisher
Chairman & CEO
Maher Duessel

